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# Qualification Advisory Group (QAG) #18
17 July 2025

Version 2.0

MHHS-DEL4005

Agenda

#	Item	Objective	Type	Lead	Time	Page
1	**Welcome and Introduction**			Chair	10:00-10:05 *5 mins*	1
2	**Headline Report and Actions**	Approval of Headline Report of previous meeting and review of outstanding actions	Decision	Chair & Secretariat	10:05-10:10 *5 mins*	3
3	**Qualification Progress Update**	Code Bodies to provide an update on the Qualification progress of SIT Participants and Non-SIT LDSOs.	Information	Code Bodies (Sarah Ross) / (Carlota Soumah Fernandez) & Programme (Nicola Farley)	10:10-10:20 *10 mins*	5
4	**Wave 1 QT Readiness**	Update on Code Bodies and Wave 1 Participant readiness ahead of decision to start non-SIT S&A QT	Information	Code Bodies (Devon Leslie)	10:20-10:30 *10 mins*	7
5	**Programme Milestones related to QAG**	Overview of upcoming Programme Milestones related to QAG	Decision/ Information	Programme (Stuart Scott) Code Bodies (Laura Kennedy)	10:30-10:35 *5 mins*	12
6	**Top Programme Risks Related to QAG**	QAG awareness of the key RAID items impacting the QAG and high-level overview of discussions that took place at QWG	Information	Chair	10:35-10:40 *5 mins*	19
7	**Programme Updates**	Receive overview of MHHS governance groups and relevant Programme updates	Information	Secretariat	10:40-10:40 *0 mins*	21
8	**AOB**	Participants to raise any queries on Qualification	Discussion	Chair	10:40-10:45 *5 mins*	25
9	**Summary and Next Steps**	Summarise actions and agree any agenda items for next meeting	Information	Secretariat	10:45-10:50 *5 mins*	26
10	**Appendix**	*Qualification artefacts status from QWG papers*				
	Attachments					

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Headline Report and Actions

DECISION: Approve headline report of previous meeting and review outstanding actions

Chair and Secretariat

5 mins

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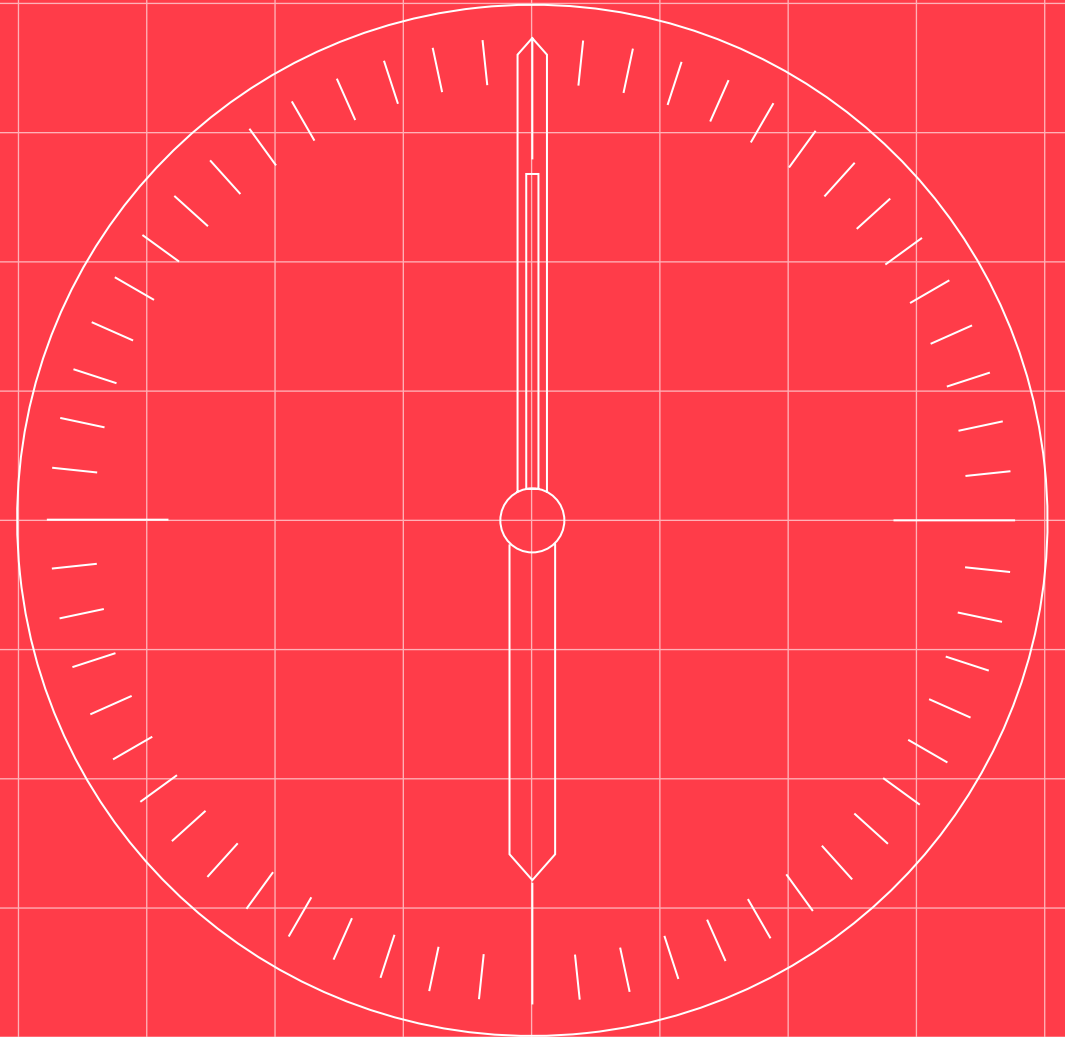
Headline Report and Actions Review

1. Approval of Headline Reports from QAG held 19 June 2025.
2. **Review outstanding actions** (actions will be discussed by exception. Please review the action updates ahead of the meeting)
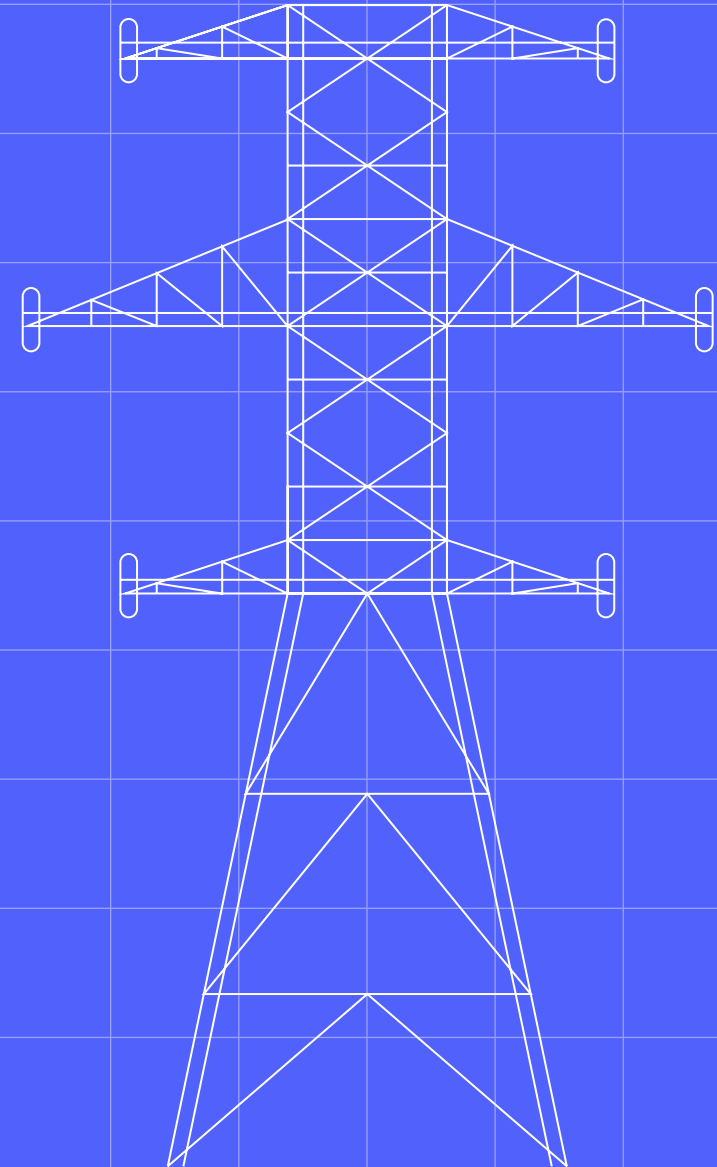
Ref	Action	Owner	Due	Latest Update
QAG017-01	BSC and REC to document and summarise the PAB qualification process and the BSC and REC qualification decision-making processes to the Programme for publication on the MHHS website and collaboration base	Code Bodies (BSCCo)/RECCo	17/07/2025	**RECOMMEND CLOSED:** Update provided at QWG. This material will be added to the collaboration base and website and an article included in the 16th July issue of The Clock.

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Qualification Progress Update

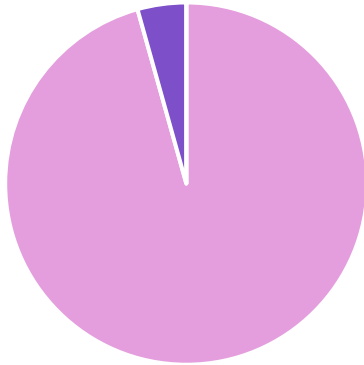**INFORMATION**: Code Bodies to provide an update on the Qualification progress of SIT Participants and Non-SIT LDSOs.

Code Bodies (Sarah Ross / Carlota Soumah Fernandez) *& Programme (Nicola Farley)*
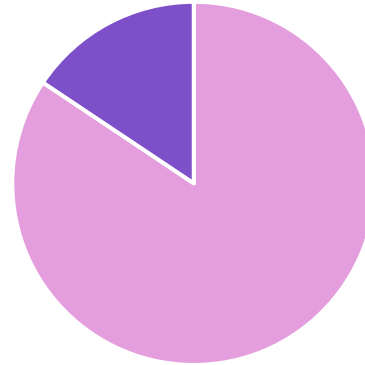
10 mins

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Summary of M10 Ready, Non-SIT LDSO and M11 Ready QAD Progress
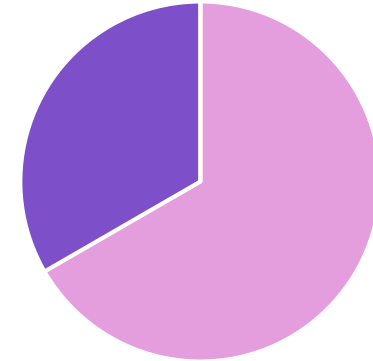
SIT - M10 Ready

- Final QAD complete (other than section 4.2)
- Final QAD submitted and in progress
- Final QAD not yet fully submitted

Non-SIT LDSOs

- Final QAD complete (other than section 4.2)
- Final QAD submitted and in progress
- Final QAD not yet fully submitted

SIT - M11 Ready

- Final QAD complete (other than section 4.2)
- Final QAD submitted and in progress
- Final QAD not yet fully submitted

- Good progress being made by the SIT M10 Ready group, Non-SIT LDSOs and the SIT M11 Ready group in finalising their QAD submissions (subject to section 4.2)

- Code Bodies engaging with those that have not yet completed their Final QADs

- In particular, Parties in the SIT M10 Ready group and Non-SIT LDSOs that have not yet completed their final QADs (subject to section 4.2) are being urged to do so as soon as possible.

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- The initial UIT DIP Onboarding window for Non-SIT LDSOs focused on the Non-SIT LDSOs who were involved in Qualification Testing Execution. This ran August 24 to October 24.

- There has been subsequent UIT DIP Onboarding window for Non-SIT LDSOs who were not involved in Qualification Testing Execution. This window opened at the end of March 25.

- The subsequent window has 2 main purposes:
  o Derisking the production onboarding by some elements being completed in advanced and participants gaining experience of the process in UIT.
  o Participants evidencing to DIP Manager that they can complete DIP Onboarding

- As of 17/7/25, they are 4 LDSOs who have yet to complete UIT DIP Onboarding. MHHSP/DIP Manager are proactively reaching out to those LDSOs to provide support.

Wave 1 QT Readiness

INFORMATION: Overview of upcoming Programme Milestones related to QAG

Code Bodies (Devon Leslie)

10 mins

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Entry criteria as per Section 9.7 of Annex 2 of QA&P

REF	Entry requirement	Requirement detail	RAG	Comment/Status
1	Stable IR8 release deployed on UIT environment	Post deployment successfully completed	G	DIP UIT current version 8.5 (8.11 under investigation)
2	All SIT phases have sufficiently completed, as evidenced by no high severity (Sev 1 or Sev 2 2) defects impacting Suppliers and Agents roles, with test coverage sufficient to progress into Non-SIT S&A QT	SIT Functional Completion report from SIT MVC.	G	
3	Test Harness/UI (QTF) development and acceptance testing completed.	Development completed	C	
		Test Harness onboarded into UIT environment	C	
		S&A Team training on how to use tool completed	G	Planned
		S&A Team accepting testing completed	G	Planned
		Management Reporting developed and agreed with Code Bodies	C	
4	UIT environment is made available, deployment activities and verification checks competed.	Confirmation that verifications checks have been completed	C	
		ISD File has been provided	C	

Entry criteria as per Section 9.7 of Annex 2 of QA&P

REF	Entry requirement	Requirement detail	RAG	Comment/Status
5	Test Management Tools	ADO access granted to Non-SIT S&A QT Participants in Wave 1	G	Planned July 2025
		QTF access granted to Non-SIT S&A QT Participants in Wave 1	G	Planned July 2025
		Test Management Tool Training material made available to participants in Wave 1	C	
		Test Cases uploaded to relevant participants' in Wave 1's area in ADO and QTF.	G	Planned August 2025

REF	Entry requirement	Requirement detail	RAG	Comment/Status
6	Processes, documents and guidance listed in Section 9.5 have been produced, reviewed, assured, and approved as appropriate for the test stage.	Non-SIT S&A MHHS Qualification Test Approach and Plan	C	
		Test Scenarios	C	
		Test Cases	C	
		Pre-Qualification Submission Form	C	
		Templates for tracking assurance/readiness activities	C	
		Non-SIT S&A Qualification Testing Test Data Approach & Plan	C	
		Test Harness (QTF) Design	C	
		Programme increments to already published documentation:		
		• Environment management Plan	C	
		• Defect management	C	
		• Release management	C	
		• ADO guidance	C	
		• PIT Guidance	C	
		• PIT Templates for Test Deliverables	C	
		• DIP On-boarding guide (incorporating lessons learned from CIT)	C	
		Non-SIT S&A QT facing documents, templates and guides:		
		• QT Test readiness report Template	C	
		• QT Test plan template	C	
		• QT Test results reporting – test execution	C	
		• QT Test completion report template	C	
		• QT RTTM Template	C	
		• Test Harness (QTF) Guide	C	

Entry criteria as per Section 9.7 of Annex 2 of QA&P

REF	Entry requirement	Requirement detail	RAG	Comment/Status
7	Test Governance Agreed		C	As per QA&P Annex 1
8	Test meetings agreed and scheduled	Defect Management calls set up for Wave 1 participants	G	Planned August 2025
		Team Management calls set up for Wave 1 participants	G	Planned August 2025
9	Test reporting agreed and in place	Participants dashboard training complete	G	Planned August 2025, Preview June 24th 2025
		Management report frequency agreed with Code Bodies	C	
10	MHHSP, Non-SIT S&A QT Team and Code Bodies have sufficient resources to support Non-SIT S&A QT in place.		G	Resource Plan on Track
11	Defect Triage process has been set up and communicated to the Non-SIT S&A QT Participants.	Day in the life material shared	C	
		ADO Training has taken place	G	In progress. Wave 1 planned for August 2025

Programme Milestones related to QAG

INFORMATION: Overview of upcoming Programme Milestones related to QAG

Programme (Ben Wickens) & Code Bodies (Laura Kennedy)

5 mins

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- Following updates to the Sandbox Execution dates and the split of UIT into LDSO and Supplier and Agent specific dates, **QAG** to consider the following milestone creation, renaming and date changes:

DECISION	**SRO to approve the following milestone creation:** • T3-QU-0132 (UIT E2E Sandbox Preparation Complete - Supplier and Agent) on 01/09/25 **SRO to approve the following milestone renaming:** • T3-QU-0131 Sandbox Testing End (UIT) to Sandbox Testing End (UIT) - LDSO Participants • T3-QU-0125 UIT E2E Sandbox Preparation Complete to UIT E2E Sandbox Preparation Complete – LDSO Particpants • T3-QU-0126 Sandbox Testing Start (UIT) to Sandbox Testing Start (UIT) - Supplier & Agent Participants • T3-QU-0127 Sandbox Testing End (UIT) to Sandbox Testing End (UIT) - Supplier & Agent Participants **SRO to approve the following milestone date changes:** • T3-QU-0128 (SIT PPs E2E Sandbox Testing Start) from 21/07/25 to 08/08/25

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To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-DB-0064	All SIT Suppliers RTTMs submitted to Programme for assurance	SITAG	06 October 2023	06 October 2023	PP	Red	Blue		09/07/25 - Activity complete.
T3-DB-0161	SIT Operational PIT RTTM submitted to Programme for assurance	SITAG	01 November 2024	01 November 2024	PP	Red	Red	Red	02/07/25 - 33/34 submitted to the Programme, this however is complete because the final PP who have not submitted have a separate approach and plan arragement agreed. 1 Participant has an outstanding work-off plan. 1 has an agreed late submission.
T3-DB-0163	SIT Operational PIT test scenarios submitted to Programme for assurance	SITAG	01 November 2024	01 November 2024	PP	Red	Red	Red	02/07/25 - 33/34 submitted to the Programme, this however is complete because the final PP who have not submitted have a separate approach and plan arragement agreed. 1 Participant has an outstanding work-off plan. 1 has an agreed late submission.
T3-DB-0160	SIT Operational Test approach and plan MHHS Review Completed	SITAG	21 November 2024	21 November 2024	SI Test	Red	Red	Red	02/07/25 - 33/34 submitted to the Programme, this however is complete because the final PP who have not submitted have a separate approach and plan arragement agreed. 1 Participant has an outstanding work-off plan. 1 has an agreed late submission.
T3-MI-0500	M16 methodology approved	MCAG (Transition)	26 November 2024	26 November 2024	SI Transition	Red	Red	Red	09/07/25 - Transition Design (which underpins the M16 criteria) industry consultation closed on 14/03/25. An internal working group between the Programme and BSCCo is drafting a response and looking agree the approach to defining the M16 criteria.
T3-DB-0162	SIT Operational RTTM MHHS Review Completed	SITAG	29 November 2024	29 November 2024	SI Test	Red	Red	Red	02/07/25 - 33/34 submitted to the Programme, this however is complete because the final PP who have not submitted have a separate approach and plan arragement agreed. 1 Participant has an outstanding work-off plan. 1 has an agreed late submission.
T3-DB-0164	SIT Operational Test scenarios MHHS Review Completed	SITAG	29 November 2024	29 November 2024	SI Test	Red	Red	Red	02/07/25 - 33/34 submitted to the Programme, this however is complete because the final PP who have not submitted have a separate approach and plan arragement agreed. 1 Participant has an outstanding work-off plan. 1 has an agreed late submission.
T3-DB-0165	SIT Operational Theme 1, 2, 3 (Batch 2) PIT Completion Report submitted to Programme for assurance	SITAG	29 November 2024	14 January 2025	PP	Red	Red	Red	02/07/25 - 33/34 submitted to the Programme, this however is complete because the final PP who have not submitted have a separate approach and plan arragement agreed. 1 Participant has an outstanding work-off plan. 1 has an agreed late submission.
T3-DB-0166	SIT Operational Theme 1, 2, 3 (Batch 2) PIT Completion Report MHHS Review Completed	SITAG	31 January 2025	31 January 2025	SI Test	Red	Red	Red	02/07/25 - 33/34 submitted to the Programme, this however is complete because the final PP who have not submitted have a separate approach and plan arragement agreed. 1 Participant has an outstanding work-off plan. 1 has an agreed late submission.
T3-QU-0125	UIT E2E Sandbox Preparation Complete	QAG	31 January 2025	26 May 2025	SI Test	Red	Blue	Red	20/06/25 - Revised approach to readiness reporting, meaning that the Preparation activity will be split across LDSO and Supplier and Agents with revised dates, new milestone name proposed as - UIT E2E Sandbox Preparation Complete - LDSO.

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Milestone RAG definitions			
Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date ▲	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T2-RA-0400	Readiness Assessment 5 / 6 - Start of Qualification and Participant Readiness for M10 and M11 and CP3/CP4 check (incl. Readiness Assessment Report approval) Completed	PSG	01 July 2025	01 July 2025	CPT	Red	Blue		09/07/25 - Activity complete.
T2-RA-0500	Readiness Assessment 6 - Start of Migration - Completed (incl. Readiness Assessment Report approval)	PSG	01 July 2025	01 July 2025	CPT	Red	Blue		09/07/25 - Activity complete.
T3-RE-0950	Present to Panel	CCAG	10 July 2025	10 July 2025	Ofgem/Code Bodies	Green	Green		09/07/25 - Activty on track.
T3-TE-0017	Confirmation from Qualification Wave 1 Participants that DIP onboarding has completed	QAG	11 July 2025	11 July 2025	Participants	Green	Amber		08/07/25 - Set to amber as some Participants are not progressing to schedule through onboarding.
T3-TE-0050	SIT Operational Testing End (all SIT PPs) (incl. confirmation that PPs have submitted their Test Completion Reports to Programme for assurance)	SITAG	11 July 2025	04 July 2025	SI Test	Amber	Blue		09/07/25 - Activity complete.
T3-QU-0094	Qualification Wave 1 Participants have submitted their initial QAD	QAG	14 July 2025	14 July 2025	Participants	Green	Amber		08/07/25 - Set to amber as still awaiting a significant number of Participant submissions for initial QAD.
T3-QU-0095	Qualification Wave 1 Participants' to provide status of PIT completion and submit QT Test Plan	QAG	14 July 2025	14 July 2025	Participants	Green	Green		17/06/25 - Due to the late submission of the QT RTTM, the review window for the QT PIT reports has been extended to 15/08 as reviewed at QAG 10/06.
T3-QU-0096	Qualification Wave 1 Participants have submitted PIT Test Completion Report and evidence for QT Entry	QAG	14 July 2025	14 July 2025	Participants	Green	Green		09/07/25 - Activty on track.
T3-MI-0044	MCC Dress Rehearsal 1 - complete	MCAG (Migration)	15 July 2025	15 July 2025	SI Migration	Green	Green		09/07/25 - Activty on track.

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Milestone RAG definitions			
Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date ▲	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-QU-0021	Confirmation from Qualification Wave 2 Participants that DIP Onboarding has commenced	QAG	21 July 2025	21 July 2025	Participants	🟩	🟩	🟩	09/07/25 - Activty on track.
T3-QU-0128	SIT PPs E2E Sandbox Testing Start	QAG	21 July 2025	08 August 2025	SI Test	🟥	🟥	🟥	09/07/25 - Section reordered to reflect timings.
T2-MI-7500	V1.0 of Migration Schedule Baseline Approved at MCAG	MCAG (Migration)	22 July 2025	22 July 2025	SI Migration	🟩	🟩	🟩	09/07/25 - Activty on track.
T3-RE-1000	Code Change Industry Consultation	CCAG	29 July 2025	29 July 2025	All	🟩	🟩	🟩	09/07/25 - Activty on track.
T2-MR-0100	M10, M11, M12, and M13 milestone checkpoint - date approval	PSG	31 July 2025	31 July 2025	CPT	🟩	🟩	🟩	09/07/25 - Activty on track.
T2-TE-0900	SIT Non-Functional Testing Test Exit Report (all SIT PPs) Approved	SITAG	06 August 2025	06 August 2025	SI Test	🟩	🟩	🟩	30/06/25 - SIT Exit Report dates amended to reflect decision to extend Settlement and the delay Regression start date.
T3-TE-0046	SIT Functional Testing End	SITAG	08 August 2025	08 August 2025	SI Test	🟩	🟩	🟩	30/06/25 - Dates updated to reflect revised SIT-A settlement and SIT Regression timings, as approved at eSITAG 26/06.
T2-MI-0450	Pre-migration data cleanse complete	MCAG (Transition)	13 August 2025	13 August 2025	SI Migration	🟩	🟩	🟩	09/07/25 - Activty on track.
T3-RE-1050	Panel Recommendation	CCAG	14 August 2025	14 August 2025	Code Bodies	🟩	🟩	🟩	09/07/25 - Activty on track.
T2-TE-0950	SIT Operational Testing Test Exit Report (all SIT PPs) Approved	SITAG	15 August 2025	15 August 2025	SI Test	🟩	🟩	🟩	30/06/25 - SIT Exit Report dates amended to reflect decision to extend Settlement and the delay Regression start date.
T3-QU-0016	Qualification Test Plans for Wave 1 Participants approved	QAG	15 August 2025	15 August 2025	Non-SIT S&A QT Test Team	🟩	🟩	🟩	17/06/25 - Due to the late submission of the QT RTTM, the review window for the QT PIT reports has been extended to 15/08 as reviewed at QAG 10/06.
T3-TE-0043	SI SIT Migration Testing End (incl. confirmation that PPs have submitted their Test Exit Reports to Programme for assurance)	SITAG	15 August 2025	15 August 2025	SI Test	🟩	🟩	🟩	30/06/25 - The Settlement and Regression Test Exit Report dates have been updated as an outcome of the revised Settlement and Regression Test dates.

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Milestone RAG definitions			
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To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-QU-0099	Qualification Wave 2 Participants' to provide status of PIT completion and submit QT Test Plan	QAG	18 August 2025	18 August 2025	Participants				09/07/25 - Activty on track.
T2-TE-0800	SI SIT Migration Testing Test Exit Report Approved	SITAG	20 August 2025	15 August 2025	SI Test				30/06/25 - The Settlement and Regression Test Exit Report dates have been updated as an outcome of the revised Settlement and Regression Test dates.
T2-TE-0800	SIT Migration Testing Test Exit Report Approved	SITAG	20 August 2025	20 August 2025	SI Test				01/07/25 - Migration Settlement and Regression Test Exit actvity revised and combined with Functional Settlement and Regression Exit, old activity removed. Milestones have been moved to Functional section of the plan.
T2-TE-0850	SI SIT Functional Testing Test Exit Report Approved	SITAG	20 August 2025	15 August 2025	SI Test				30/06/25 - The Settlement and Regression Test Exit Report dates have been updated as an outcome of the revised Settlement and Regression Test dates.
T2-QU-1100	Qualification Testing Wave Readiness Confirmed	QAG	21 August 2025	21 August 2025	Non-SIT S&A QT Test Team				09/07/25 - Activty on track.
T1-TE-2000	SIT Complete (SIT Test Exit Report Approved)	PSG	22 August 2025	22 August 2025	CPT				09/07/25 - Activty on track.
T3-QU-0027	Qualification Wave 1 Participant Test Readiness Confirmed	QAG	22 August 2025	22 August 2025	Non-SIT S&A QT Test Team				09/07/25 - Activty on track.
T3-QU-0028	Qualification Wave 1 QT Execution Start	QAG	25 August 2025	25 August 2025	Participants				09/07/25 - Activty on track.
T2-MI-0350	DCC Capacity Upgrade Operational	MCAG	29 August 2025	29 August 2025	PP				09/07/25 - Activty on track.
T2-MI-0500	MCC Operational Complete	MCAG (Migration)	29 August 2025	29 August 2025	SI Migration				09/07/25 - Activty on track.
T3-MI-0045	MCC Dress Rehersal 2 - complete	MCAG (Migration)	29 August 2025	29 August 2025	SI Migration				09/07/25 - Activty on track.
T3-QU-0126	Sandbox Testing Start (UIT) - Supplier & Agent Participants	QAG	01 September 2025	01 September 2025	SI Test				09/07/25 - Activty on track.
T3-QU-0020	Qualification Test Plans for Wave 2 Participants approved	QAG	05 September 2025	05 September 2025	Non-SIT S&A QT Test Team				09/07/25 - Activty on track.
T3-RE-1100	Ofgem Decision	CCAG	05 September 2025	05 September 2025	Ofgem				09/07/25 - Activty on track.
T3-QU-0100	Qualification Wave 2 Participants have submitted PIT Test Completion Report and evidence for QT entry	QAG	08 September 2025	08 September 2025	Participants				09/07/25 - Activty on track.

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To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.
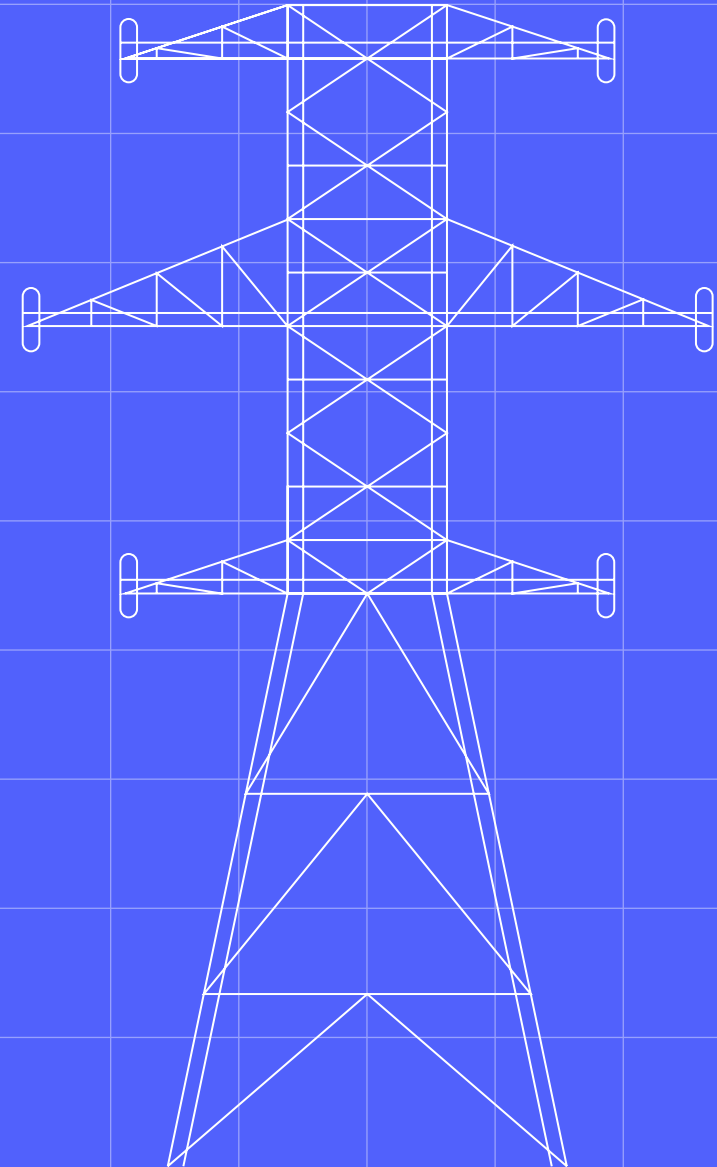
Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-QU-0085	M10-Ready SIT Participants are qualified		10 September 2025	10 September 2025	Code Bodies				09/07/25 - Activty on track.
T2-QU-0500	BSC PAB & REC Manager approval of Qualification for Non-SIT LDSOs	QAG (Non-SIT LDSO)	11 September 2025	10 September 2025	Non-SIT LDSO				09/07/25 - Activty on track.
T3-QU-0098	Qualification Wave 2 Participants have submitted their initial QAD	QAG	12 September 2025	12 September 2025	Participants				09/07/25 - Activty on track.
T3-QU-0025	Confirmation from Qualification Wave 3 Participants that DIP Onboarding has commenced	QAG	15 September 2025	15 September 2025	Participants				09/07/25 - Activty on track.
T1-CP-3000	Control Point 3/4 - Readiness for Migration (incl. Control Point Report approval)	PSG	18 September 2025	18 September 2025	CPT				09/07/25 - Activty on track.
T3-MI-0035	MCAG (Confirm that the Programme can Enter M10)	MCAG (Transition)	19 September 2025	19 September 2025	SI Migration				01/07/25 - Cutover plan out for consultation, dates to be reviewed pending approval
T1-MI-1000	Central systems ready for migrating MPANs (M10)	PSG	22 September 2025	22 September 2025	CPT				09/07/25 - Activty on track.
T2-RE-0650	Code changes delivered (M8)	CCAG	22 September 2025	22 September 2025	CPT				09/07/25 - Activty on track.
T3-MI-0034	Central Systems live and Codes designated at 00:00	MCAG (Transition)	22 September 2025	22 September 2025	SI Transition				01/07/25 - Cutover plan out for consultation, dates to be reviewed pending approval
T1-MI-2000	Load Shaping Service switched on (M13)	PSG	24 September 2025	22 September 2025	CPT				09/07/25 - Activty on track.
T3-MI-0047	M10 Acceptance Criteria Ratification	PSG	24 September 2025	24 September 2025	CPT				09/07/25 - Activty on track.

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Milestone RAG definitions			
Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation

Top Programme Risks Related to QAG

INFORMATION: QAG awareness of the key RAID items impacting the QAG.

Chair

5 mins

Risks to Qualification success

Theme	Summary	Mitigation Approach Overview
Risks to Qualification Success	Code Bodies are accountable for Qualification for all relevant PPs. Industry participants have raised a risk historically that there has been a lack of clarity on the approach and plan to deliver Qualification for non-SIT LDSOs, Suppliers and Agents.	• Qualification Plans have been embedded into the programme plan and being tracked, monitored & reported within programme governance framework. • Ongoing collaboration between MHHSP and Code Bodies and industry to develop and approve Qualification material through QWG & QAG. • Code Bodies are still awaiting some LDSO QAD submissions but are working actively with LDSOs. Latest reporting is being shared with MHHSP. • Code Bodies are on track with their readiness to start Wave 1 QT in August and will be providing regular updates via QWG and QAG

Key Risks

Risk/Issue ID	Risk Description	Risk Score Assessment — Critical 30	29	28	27	26	25	High 24	23	22	21	20	19	18	17	Medium 16	15	14	13	12	11	10	9	Low 8	7	6	5	4	3	2	1	Current score movement since last QAG	Mitigation Plan
R809	There is a risk that LDSOs will not be ready to qualify by M10												C												I	T						Score remains at 19	1. 01/07: Code Bodies engaging with LDSOs who have outstanding sections of the QAD. LDSOs retesting defects in UIT where required. Engagement continues with BSc PAB. 2. 09/07: Non SIT LDSO being brought forward for DIP onboarding. All apart from 6 parties are ready to be qualified. Code Bodies are concerned about 2/6 LDSO's and are regularly tracking their progress
R1021	There is a risk that the Company Director sign-off of the QAD is not delivered on the day of the Test Completion Report as scheduled for M10 and M11 resulting in a delay to M10 or M11.													C											T							Score remains at 18	1. 30/05 - pathways process set out and socialised with LDSOs - we have been focusing on the need to line up Directors for sign-off 2. 30/06 - as above, LDSOs briefed and preparing. 3. 10/07 - Pathway presentation with dates and process to be presented to GLIG 11-Jul. Scoring remains the same
R439	There is a risk that legacy Agents and Suppliers operating MPANs do not make required changes to their existing business processes and Services to support Migration (within the legacy arrangements) (This has customer detriment because customers may find issues following a change of supplier coinciding with Migration/Reverse Migration)													C					I						T							Score remains at 18	1. 19/06: Readiness assessment review indicates that not all participants are prepared to use the forward and reverse migration processes despite being required to make these changes by M10, risk remains high. 2. 01/07: REC have published their request for Management Assertion letter. Regular reminders are being sent to PPs. REC and BSc are providing updates on progress at QWG on 8th July. 3. 09/07: Update was provided at QWG on 08/07. From a REC side, parties have until 6th August to respond. No parties have said they are unable to meet this deadline.
R700	There is a risk that Suppliers and Agents do not complete Qualification in line with their delivery plans or the Qualification approach does not enable effective and efficient qualification. This places pressure on the volumes that needs to be delivered over the remainder of the migration period																	I		C		T										Score remains at 12	1. 14/05: Testing and code reviews are currently on track, scoring lowered. 2. 25/06: This risk continues to be monitored by the Code Bodies and will be re reviewed at the beginning of August. 3. 01/07: A dress rehearsal is planned with BSc PAB so they are aware of materials that will be presented and Elexon will have a view on how long will be required for each PP application to be reviewed by PAB.

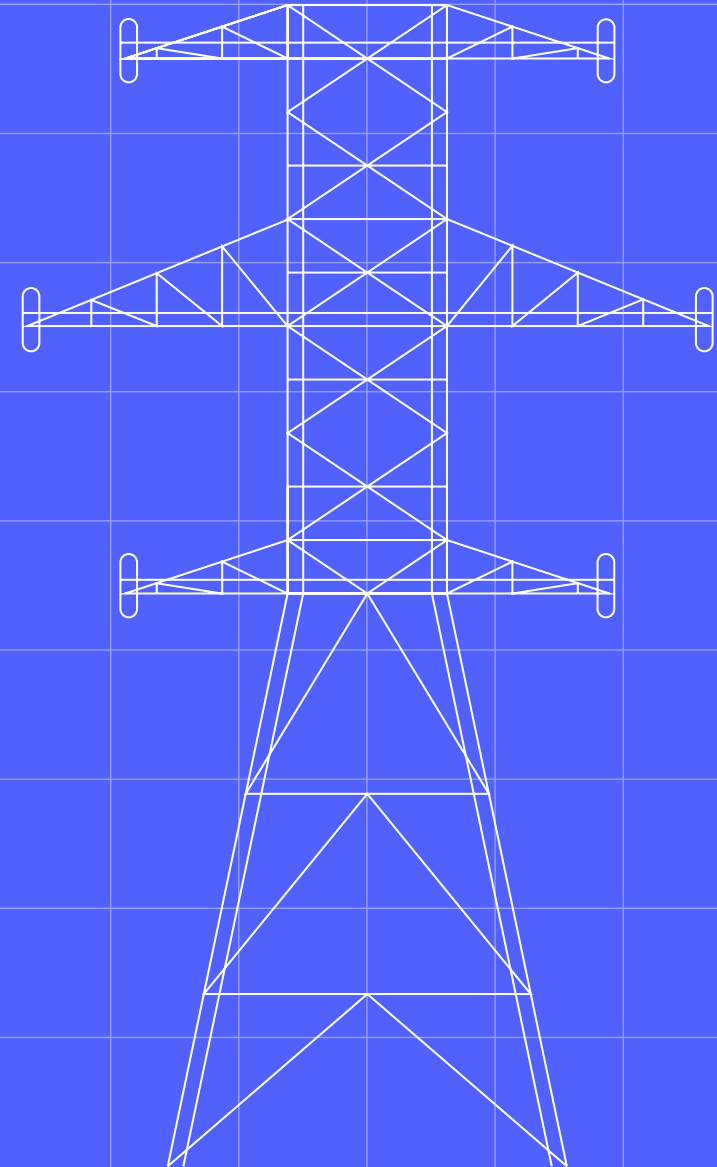**MHHS PROGRAMME** — Industry-led, Elexon facilitated

Programme Updates

INFORMATION: Receive overview of MHHS governance groups and relevant programme updates

Secretariat

0 mins – to be taken as read and discussed by exception

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Level 3 Advisory Groups Updates

Governance group updates

Programme Steering Group (PSG)

PSG 02 July 2025

Programme and Parties' Status and Readiness: Programme provided an update on the status of the Programme, Critical Path POAP and Parties' Readiness for M10.

CR062 Decision: CR062 was approved by Ofgem.

Readiness Assessment 5 & 6: Programme provided the headline findings of Readiness Assessment 5 & 6.

M10 Checkpoint 2.0: The Programme and IPA provided an update on the second M10 Checkpoint, stating that the M10 is achievable but at significant risk.

SIT-A Settlement Extension & Related Impacts: Programme provided an update on the SIT-A Settlement Extension and its related impacts such as Qualification.

Central Party Readiness for Go-Live: Helix provided an update on SAT, Critical Path to M10, Business Readiness, Service Management and DIP Manager Operational Readiness. LDSO reps also gave an update on their readiness.

Programme Update – SIT Operational and Exit Reporting: The Programme provided an update on SIT progress.

Cutover and Choreography: Programme provided an update on the Cutover Plan and Choreography.

PSG papers available here.

System Integration Testing Advisory Group (SITAG)*

SITAG 18 June 2025

SIT Scope Modification Proposal: SRO the May SIT Scope Modification Document

SIT Test Progress Update: Update on SIT Non-Functional and Operational Testing

SIT-A Settlement and Regression Testing Update: Update on the progress and proposed Plan for SIT-A Settlement and Regression Testing

SIT Exit Reporting: Update on the status of SIT Exit Reporting, confirming that a formal update will be brought to eSITAG next week.

SAT Impact on SIT: Update on Programme SAT Assurance

IPA Updates: Update on Test Assurance

SITAG papers available here.

Design Advisory Group (DAG)

DAG 09 July 2025

Meeting held by correspondence owing to diminishing content.

Programme provided an update on IR8.11

Programme provided an update on CR061 and CR062

DAG papers available here.

Qualification Advisory Group (QAG)*

QAG 19 June 2025

Non-SIT S&A Qualification Approach and Plan: SRO approved the Qualification Approach and Plan v4.2

Non-SIT S&A Qualification Approach and Plan Annex 2: SRO approved the Qualification Approach & Plan Annex 2 v3.1

QTC Updates: SRO approved the Non-SIT S&A Functional Test Case Batches 1 (v2.2), 2 (v2.1), and 3 (v2.1)

E2E Sandbox Update: SRO approved:
- The E2E Sandbox Guidance v2.3
- The E2E Sandbox Test Data Approach and Plan v1.0

QAG papers available here

Cross Code Advisory Group (CCAG)

CCAG 25 June 2025

In the meeting, the CCAG provided updates on:

Horizon Scanning Log: Updates from all Code Bodies on changes which may impact MHHS Programme.

Urgent/Fast Track Code Change Process: The Programme, BSC, REC provided an update on how Code Bodies can deliver urgent/fast track Code change.

Design Interim Release 8.11: Retrospective endorsement of Design uplift IR8.11 into BSC/EMDS Code Artefacts

M8 Code Artefact Uplifts and CCAG Endorsement: Recommendation for M8 Code Artefacts Uplifts and Endorsement has been approved.

Reporting Milestones, CCAG Risks and Post-M6 Change: Programme provided an update on the milestone status, risks and Post M6/pre M8 Code Change Approach and Planning.

M8 Code implementation: Code Bodies and DIP Manager update on the M8 Code Implementation/go-live.

CCAG papers available here.

Migration & Cutover Advisory Group (MCAG)*

MCAG 24 June 2025

Headline and Actions: DIP Manager to report progress on Offboarding Operational Process

Service Design Update (Elexon Helix): Testing and documentation activities have progressed

M10 Readiness : Progress is being closely monitored, and further discussions with Programme Delivery counterparts are planned.

TORWG, DCWG and MWG Updates: Updates on working groups.

IPA Migration & Transition Assurance Update: The IPA team provided an update highlighting significant progress in service management and onboarding efforts

Programme Milestones Related to MCAG: RED milestone T3-MI-0500 'M16 methodology approved' that this going to covered by the work stated by the Programme on the MWG updates.

MCAG papers available here.

Wider Programme Updates

Participant Checklist:

There are a few updates this week, so this week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

- REMINDER: M10/M11 Programme Cutover Plan Consultation – the deadline is **Friday 11 July 2025**
- REMINDER: M10/M11 Participant Cutover Plans – the deadline is **Friday 11 July 2025**
- REMINDER: Systems Integration Testing (SIT) Non-Functional Exit Reports – the deadline is **Friday 11 July 2025**
- NEW! Overarching SIT Functional & Migration Exit Reports Industry Review – the deadline is **Thursday 17 July 2025**
- REMINDER: Data Cleanse Plan: Supplier Resolution activity – the deadline is **Monday 21 July 2025**
- NEW! Change Request CR063 to be issued for Impact Assessment today – the deadline is **Thursday 24 July 2025**
- REMINDER: Milestone 8 (M8) Code Change Artefacts issued for formal Code Body consultation – the deadline for the Distribution Connection Use of System Agreement (DCUSA) DCP456 Consultation is **Friday 8 August 2025**

You can view the **Participant Checklist** on the respective **Planning pages** of the Collaboration Base and the MHHS website. In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.
We've created the **Interim Release and Swagger version alignment document** for SIT participants. You can view this document on the respective **SIT pages** of the Collaboration Base and MHHS website.

Upcoming Governance Meetings:

- **Thursday 10 July 2025**: Migration Working Group (MWG)
- **Wednesday 16 July 2025**:Systems Integration Testing Advisory Group (SITAG)
- **Thursday 17 July 2025**: Qualification Advisory Group (QAG)

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*SITAG, MCAG, QAG replaced the Testing and Migration Advisory Group (TMAG) in Q1 2024.

Working Group Progress Report

Systems Integration and Testing Advisory Group (SITAG)*

	Systems Integration Test Working Group (SITWG)
Upcoming deliverables	• SIT Operational Readiness Reports • SIT Regression Test Approach and Plan
Latest meeting's agenda items	03 July 2025 • SIT-A Settlement Testing • SIT Exit Reporting • SIT Test Progress Update • Defect Overview
Agenda items from last meeting	05 June 2025 • SIT Scope Modification Proposal • SIT-A Settlement Testing progress Report • SIT Functional and Migration Completion • Approach to Service Management Re-Testing • SIT Test Progress Update • Defect Overview
L3 escalations	None

Qualification Advisory Group (QAG)*

	Qualification and E2E Sandbox Working Group (QWG)
Upcoming deliverables	• N/A
Latest meeting's agenda items	08 July 2025 • SIT & Non-SIT LDSO Qualification Pathways Update • QAD Progress Update • REC Legacy Assurance • REC and BSC Assessment Criteria • BSC Legacy Assurance • DIP Promotion to Production • DIP CR003 Assessment Criteria • SoLR and MDR Progress • Minimum Test Set • Wave 1 QT Readiness • Qualification Artefacts
Agenda items from last meeting	10 June 2025 • SIT & Non-SIT LDSO Qualification Pathways Update • Qualification Approach & Plan • QAD Progress Update • BSC Legacy Assurance • E2E Sandbox Update • IF-47 in UIT Guidance • Qualification Approach & Plan Annex 2 • QTC Updates • Wave 1 QT Readiness • Wave 1 QT Checkpoint and QTC Set guidance • Qualification Artefacts
L3 escalations	None

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Working Group Progress Report

	Migration and Cutover Advisory Group (MCAG)*		
	Migration Working Group (MWG)	Data Cleanse Working Group (DCWG)	Transition & Operational Readiness Working Group (TORWG)
Upcoming deliverables	• N/A	• N/A	• N/A
Latest meeting's agenda items	3 July 2025 • MWG Update • MWG Backlog • TNUoS Double Charging • Day In The life of MCC	26 June 2025 • Upcoming Data Cleanse Activities • Domestic Premises Indicator • Data Inconsistencies • ESME ID Exception Resolution • Meter Location and Number of Displayed Register Digits Exception Resolution • Data Cleanse Reporting • Data Cleanse Handover • Related MPANs	09 July 2025 • M10/M11 Cutover Plans • Service Management • Codify Service Management
Agenda items from last meeting	12 June 2025 • MWG Update • MWG Backlog	29 May 2025 • Upcoming Data Cleanse Activities • Domestic Premises Indicator • Data Inconsistencies • ESME ID Exception Resolution • Meter Location and Number of Displayed Register Digits Exception Resolution • Data Cleanse Reporting	11 June 2025 • M10/M11 Participant Cutover Plans • Qualification Pathways • Updating ISD at M10 • Service Design Update
L3 escalations	None	None	None

AOB

DISCUSSION: Participants to raise any queries on Qualification

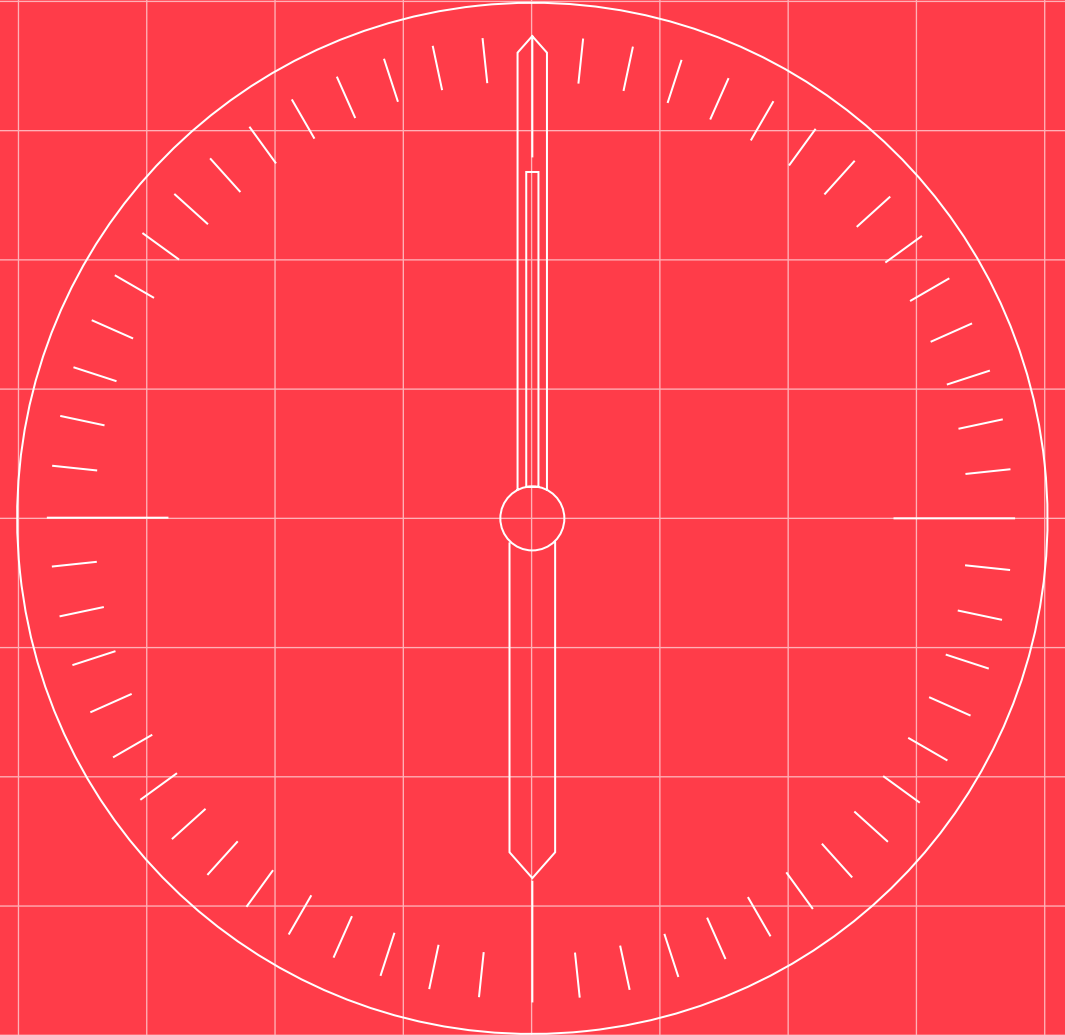*Chair*

5 mins

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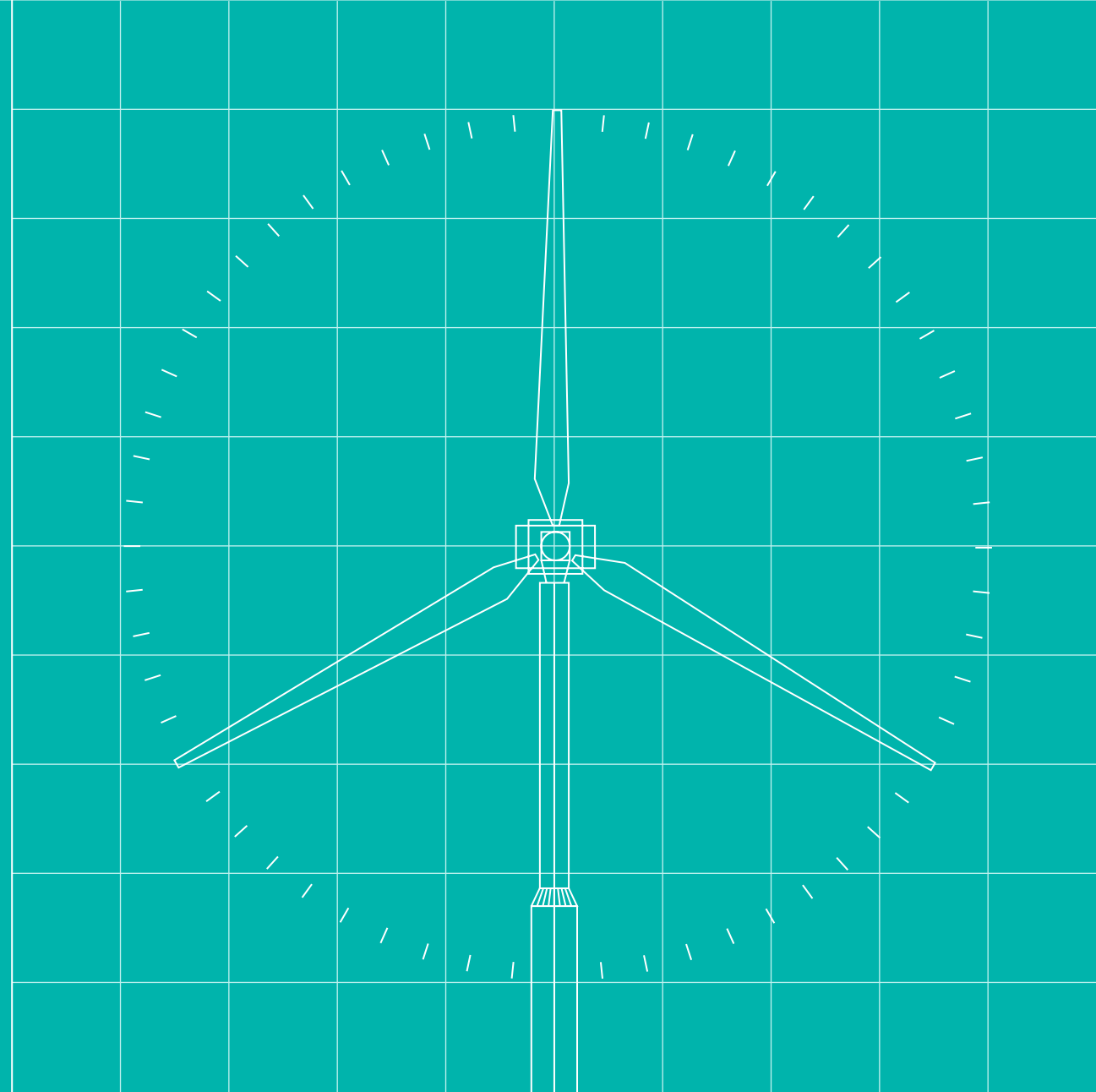
Summary and next steps

INFORMATION: Summarise actions and agree any agenda items for next meeting

Secretariat

5 mins

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Summary and next steps

Next steps:

1. Confirm actions from meeting

2. Date of the next QWG: **Tuesday 12 August 2025**

3. Date of the next QAG: **Thursday 21 August 2025**

4. Date of the next SAQTSG: **Wednesday 06 August 2025 at 2pm**

Appendix

Includes status of qualification artefacts from QWG

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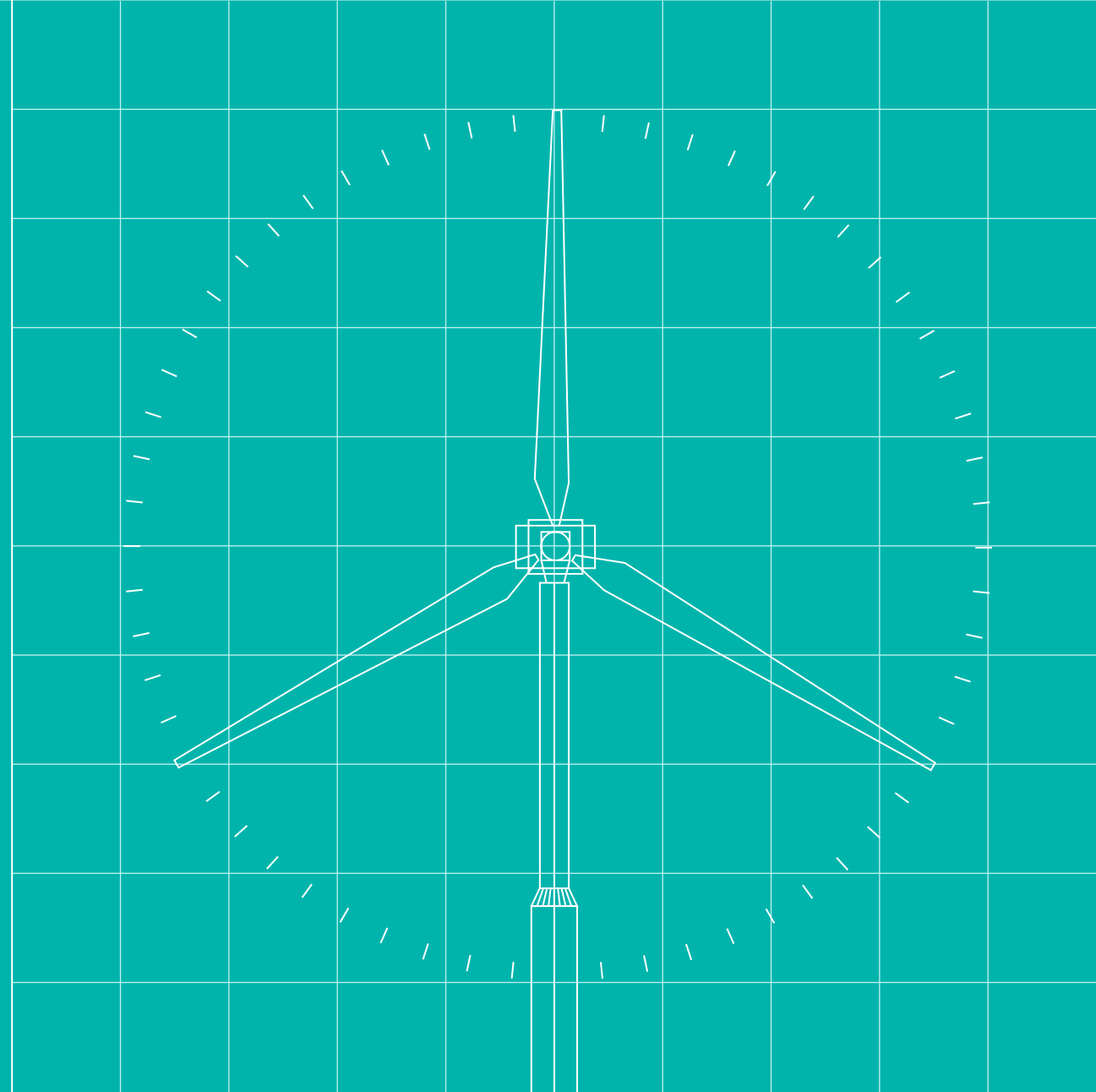
Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at July DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	C	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

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Non-SIT S&A QT Templates

The below table shows the status of the templates for Non-SIT S&A QT:

Document Name	RAG	Publication Date	Notes
PIT RTTM (By Role)	C	Initial – 07/05/24 Updated – 13/08/24 Updated – 01/04/25	
PIT Completion Report (MHHS-DEL1052)	C	03/04/23	
QT Test Catalogue	C	Final – 03/06/25 DIP – 06/05/25	
QT RTTM (By Role)	C	Interim – 13/08/24 Final – 20/02/25 DIP - 03/06/25	
QT Readiness Report	C	04/09/2024	
QT Test Plan	C	03/12/2024	
QT Completion Report	C	14/01/2025	

All templates will be published in a central area on the Collab Base as available.

Non-SIT S&A QT Documents by Wave

Dates below represent the final date by which the documents are expected, we encourage early/draft submission where possible, particularly where the documents will support scope agreement e.g. RTTM, Test Catalogue and Test Plan.

Phase	Document Name	Wave 1 Final Submission Dates	Wave 2 Final Submission Dates	Wave 3 Final Submission Dates	Wave 4 Final Submission Dates
Pre-Qualification Submission	Pre-Qualification Submission	26/04/2024	26/04/2024	26/04/2024	26/04/2024
PIT Checkpoint	Final PIT Approach and Plan covering Functional, Migration, Non-Functional and Operational	25/10/2024	29/11/2024	31/01/2025	28/03/2025
	PIT RTTM (Including list of PIT Test Scenarios). Please ensure there is sufficient time to address feedback ahead of Initial QAD completion.	14/04/2025	16/06/2025	11/08/2025	06/10/2025
QT Entry Checkpoint 1	QT Test Plan	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Test Catalogue	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT RTTM	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Interim Readiness Report (incl. PIT Progress)	13/06/2025	18/08/2025	20/10/2025	08/12/2025
QT Entry Checkpoint 2	PIT Completion Report (Incl. Final PIT RTTM and all PIT evidence uploaded)	14/07/2025	08/09/2025	10/11/2025	09/01/2026
	QT Final Readiness Report	14/07/2025	08/09/2025	10/11/2025	09/01/2026
QT Test Exit	QT Completion Report (including QT RTTM)	At test exit	At test exit	At test exit	At test exit

SIT MVC, Non-MVC and Non-SIT LDSO QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. For SIT M10 Ready and Non-SIT LDSOs, the QAD submission dates must be met. However, if not SIT M10 Ready, if QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline and it does not mean that you would be automatically 'held back' until the Qualification wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHSP and MCC regarding Migration timelines and plan.

Document Name	SIT M10 Ready	SIT M11 Ready	SIT Not M11 Read	Non-SIT LDSO
Initial QAD submission window	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)
Final QAD Submission window	07/04/2025 to 09/05/2025	07/0402025 to 06/06/2025	07/04/2025 to 19/09/2025	07/04/2024 to 23/05/2025
Completion of Code Bodies' review of the Final QAD	06/06/2025	Within 4 weeks of Final QAD submission or 04/07/2025 (whichever is earlier)	Within 4 weeks of Final QAD submission or 24/10/2025 (whichever is earlier*)	20/06/2025
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	10/09/2025	Within 1 month of QAD sign-off or 15/10/2025 (whichever is earlier*)	Within 1 month of QAD sign-off or 18/12/2025 (whichever is earlier*)	10/09/2025

Non-SIT S&A QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. If QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline, it does not mean that you would be 'held back' until the end of the next wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHSP and MCC regarding Migration timelines and plan.

Document Name	Wave 1 Submission Dates	Wave 2	Wave 3	Wave 4
Initial QAD submission window	05/05/2025 to 11/07/2025	09/06/2025 to 12/09/2025	11/08/2025 to 07/11/2025	20/10/2025 to 16/01/2026
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 22/08/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 17/10/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 19/12/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 27/02/2026 (whichever is earlier)
Final QAD Submission window	25/08/2025 to 16/01/2026	20/10/2025 to 06/03/2026	12/01/2026 to 22/05/2026	09/03/2026 to 24/07/2026
Completion of Code Bodies' review of the Final QAD	Within 4 weeks of Final QAD submission or 06/03/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 13/04/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 19/06/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 21/08/2026 (whichever is earlier)
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	Within 1 month of QAD sign-off or 15/04/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 28/05/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 30/07/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 24/09/2026 (whichever is earlier)

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Qualification Testing Support Artefacts

- Assurance and Evidence Guidance (DEL3769) – Available on Collaboration Base

- Qualification Onboarding Guide (DEL3770) – Available on Collaboration Base

- QT Test Steps (DEL3815) – Available on Collaboration Base

- QTF Training & Onboarding Webinar – Recording available

- Qualification Testing Framework User Guide – Issued in the Clock following Webinar

- Test Catalogue Workshop – v1.0 available

- Defect Logging and Triage Guidance & Webinar – 21st July 2025

- RTTM 1.6 – Available on Collaboration Base

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Qualification Testing

- Wave 1 DIP UIT Onboarding in progress. Deadline 11th July.

- Wave 1 Assurance Analysts have reached out on MS Teams.

- Wave 1 Checkpoint 2 artefacts due 14th July.

- Wave 1 QTF and ADO onboarding window starts 14th July.

- Wave 1 QT Execution window starts 25th August.

- Wave 2 DIP UIT Proforma sent 19th June. DIP Onboarding window ends 5th Sept.